

MORGAN & PARTNERS INC.

LICENSED INSOLVENCY TRUSTEE

APPLICATION

PERSONAL DATA

APPLICANT'S SURNAME: _____

SPOUSE'S SURNAME: _____

GIVEN NAMES: _____

GIVEN NAMES: _____

AKA _____
 (Please ensure to use any common names and maiden names)

AKA: _____
 (Please ensure to use any common names and maiden names)

SIN # _____

SIN # _____

BIRTHDATE: _____

BIRTHDATE: _____

MARITAL STATUS IN LAST 5 YEARS: _____

DATE OF MARRIAGE: _____

ADDRESS: _____

ADDRESS: _____

AT ADDRESS SINCE: _____

AT ADDRESS SINCE: _____

HOME TELEPHONE: _____

HOME TELEPHONE: _____

WORK TELEPHONE: _____

WORK TELEPHONE: _____

CELLULAR TELEPHONE: _____

CELLULAR TELEPHONE: _____

EMAIL: _____

EMAIL: _____

OCCUPATION: _____

OCCUPATION: _____

DEPENDENTS NAME	AGE	DATE OF BIRTH	RELATIONSHIP

APPLICANT'S EMPLOYERS AND E.I. PERIODS FOR THE PAST 2 YEARS		
EMPLOYERS NAME AND ADDRESS	DATE STARTED	DATE ENDED

SPOUSE'S EMPLOYERS AND E.I. PERIODS FOR THE PAST 2 YEARS		
EMPLOYERS NAME AND ADDRESS	DATE STARTED	DATE ENDED

MORGAN & PARTNERS INC.

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ASSETS

	APPLICANT	SPOUSE	COMMENTS
CASH			
ACCOUNTS RECEIVABLE			
HOUSEHOLD FURNITURE AND EFFECTS			
JEWELLERY OR PERSONAL EFFECTS			
CSV OF INSURANCE POLICIES			
STOCKS/SHARES (INCL. CREDIT UNION)			
ESTIMATED TAX RETURN			
HOUSE			
LAND			
COTTAGE			
AUTOMOBILE			
MOTORCYCLE			
SNOWMOBILE			
BOAT/MOTOR			
TRAILER/CAMPER			
OTHER MOTORIZED VEHICLE			
RRSP			
PROFIT SHARING PLAN			
CANADA SAVINGS BONDS			
COLLECTIONS			
TOOLS			
OTHER (SPECIFY)			

ADDITIONAL COMMENTS: _____

CAUSE(S) OF INSOLVENCY: _____

HAVE YOU EVER BEEN AN OFFICER OR A DIRECTOR OF ANY COMPANY? _____

IF YES, PLEASE PROVIDE DETAILS: _____

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DEBTS

	CREDITOR NAME AND ADDRESS	BALANCE			COMMENTS
		JOINT	APPLICANT	SPOUSE	
1					
		ACCOUNT #			
2					
		ACCOUNT #			
3					
		ACCOUNT #			
4					
		ACCOUNT #			
5					
		ACCOUNT #			
6					
		ACCOUNT #			
7					
		ACCOUNT #			
8					
		ACCOUNT #			